

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2019

To : Hong Kong Exchanges and Clearing Limited					
Jame of Issuer United Energy Group Limited 04/03/2019					
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00467</u>	_Descrip	otion : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
Increase/(decrease)	-	N/A		N/A	
Balance at close of the month	n <u> </u>	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
(2) Stock code : N/A	_Descrip	otion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the montl		N/A	N/A	N/A	

2. Preference Shares				
Stock code : N/A Descript	tion: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month _	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	N/A	1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
	N/A	N/A	N/A	

Total authorised share capital at the end of the month (State currency):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	26,294,155,209	N/A	N/A	N/A
		-		
Increase/ (decrease) during the month	(23,494,000)	N/A	N/A	N/A
Balance at close of the month	26,270,661,209	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.93 (11/05/2006) Ordinary shares N/A N/A N/A N/A N/A 23,256,637 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A

N/A

Warrants to Issue Shares of th	e Issuer wh	ich are to be Li	sted			
					No. of	N
					new	No. of new
					shares of	shares of issuer which
					issuer issued	may be issued
	Currency	Nominal value			during the	pursuant
	of	at close of		Nominal value	month	thereto as at
Description of warrants	nominal	preceding	Exercised during		pursuant	close of the
(Date of expiry - dd/mm/yyyy)	value	month	the month	month	thereto	month
1. N/A	value	111011111	and monar	111011111	1.101010	monar
1. 19/1						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			<u>-</u>			
Subscription price			_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)	_			
2. N/A	_					
	•					
(/ /)					-	
Stock code (if listed)						
Class of shares			<u></u>			
issuable (Note 1)						
Subscription price						
EGM approval date			<u></u>			
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A	\	, ,				
3. N/A						
(/ /)						
, ,						
Stock code (if listed)			<u></u>			
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/	/)				
		/)	<u></u>			
4. N/A						
	:					
	· 	_				_
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
		To		y shares) <u>Nil</u>		_
				e shares) <u>N/A</u>		
			(Ot	her class) <u>N/A</u>		_
İ						

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) <u>Nil</u> ce shares) N/ <i>P</i>		_
				ther class) N/A		_
			(0	J.	•	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

Ot	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
1.	Rights issue	At State price : currency	date : (dd/mm/yyyy)	/ /)		N/A
2.	Open offer	At State price : currency	SCM approval date:	/ /)		N/A
3.	Placing	At State price : currency	Class of shares – issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)		N/A
4.	Bonus issue		Class of shares – issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A

	Type of Issue		No. of No. of new share new of issuer which shares of may be issued issuer pursuant thereto issued at close of the during the month pursuant thereto
5.	Scrip dividend	At State price : currency———	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
6.	Repurchase of shares		Class of shares Ordinary repurchased (Note Share 1) Cancellation date: (19/02/2019) (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) (20/04/2018) (23,494,000) N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyyy) N/A N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

Type of Issue	No. of No. of new shares new of issuer which shares of may be issued issuer pursuant thereto as issued at close of the during the month pursuant thereto
	Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
	Class of shares issuable (Note 1)
10. Other At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
	AGM approval date: (/ /) (dd/mm/yyyy)
	N/AN/A
	Total E. (Ordinary shares) (23,494,000) (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary sha	res during the month (i.e. Total of A to E): (1) (23,494,000)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(23,494,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
	cretary or other duly authorised officer)
(Director, Set	sicially of officer duty additionact officery

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.